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Share Capital Increase through an increase in the nominal value of the share

and

Commencement of trading of the new shares deriving from the extraordinary share capital increase due to the reinvestment of dividends from the fiscal year 2024 and previous year's profits

"ALPHA TRUST – ANDROMEDA Investment Trust S.A." announces to the investment community that:

(a) pursuant to the resolution of the Ordinary General Meeting of the Company's shareholders dated April 14, 2025, it was resolved to increase the share capital by the amount of €9,119.35 through the capitalization of the "Share Premium Reserve" account. Accordingly, the nominal value of each share of the Company increased from 3.4375 to €3.44.

As a result, the Company's share capital amounts to €12.548.232,48 divided into 3,647,742 common registered voting shares with a nominal value of €3.44 each.

The Ministry of Development, under registration number 5372436, by its decision no. 3612970 AP/12.05.2025, approved the amendment of the relevant article of the Company's Articles of Association.

(b) the Company's Board of Directors, at its meeting dated April 14, 2025, decided a share capital increase as part of the dividend reinvestment program from the distribution of 2024 and previous year's profits, following the relevant authorization granted by the Extraordinary General Meeting of Shareholders on July 26, 2023, in accordance with article 24 paragraph 1(b) of Law 4548/2018 for the implementation of an approved dividend reinvestment program with a five-year duration (2023 – 2028).

Subsequently, the Company's Board of Directors, at its meeting on June 06, 2025, decided to issue 56,613 new common registered voting shares with a nominal value of €3.44 per share, which resulted from the partial coverage of the share capital increase due to the reinvestment of the dividends from the distribution of 2024 and previous year's profits. The aforementioned shares are granted to the entitled shareholders who declared their participation in the aforementioned dividend reinvestment at an issue price equal to the volume-weighted average price (VWAP) of the Company's share during the first five (5) trading days within the exercise period of the dividend

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reinvestment right by the entitled shareholders (i.e., from May 21, 2025, to May 27, 2025) reduced by 1% (discount rate). Based on the above, the issue price of the new shares was set at €6.59. It is reminded that the entitled shareholders of the dividend are those registered in the records of the Hellenic Central Securities Depository (ATHEXCSD) on May 20, 2025.

In the context of the aforementioned reinvestment of the dividend distribution from 2024 and previous year's profits, the distribution of which was decided by the Ordinary General Meeting of the Company's shareholders on April 14, 2025, the entitled shareholders were informed via the Athens Stock Exchange ("ATHEX") and the Company's websites about their above-mentioned right, as well as the time, manner, and process of its exercise. This right was exercised by 31.98% of the total share capital, excluding treasury shares, resulting in the issuance of a total of 56,613 new common registered voting right shares. As a result, the Company's share capital increased by the amount of €194,748.72, now amounting to €12,742,981.20, divided into 3,704,355 common registered voting right shares with a nominal value of 3.44 euros each.

On June 10, 2025, the Company's Board of Directors' minutes dated June 06, 2025, were submitted to the Ministry of Development, with which a) it was certified that the amount of €373,079.67 was paid, through the capitalization of a liability, in accordance with article 20 paragraphs 4, 6, and 7 and article 28 of Law 4548/2018, and b) the adjustment of article 5 "Share Capital-Share Capital increase- Pre-emption right" of the Company's Articles of Association. The Athens Stock Exchange, at its meeting held on June 12, 2025, approved the listing for trading of the aforementioned new shares of the Company and was informed of the change in the nominal value of the share from €3.4375 to €3.44.

Following the above, as of June 13, 2025, trading of the Company's 56,613 new common registered voting shares will commence on the Athens Stock Exchange, with a nominal value of €3.44 each. From the same date, these shares will be registered in the records of the Hellenic Central Securities Depository and in the securities accounts in ATHEXCSD declared by the above-mentioned beneficiaries as provided by law, and the price of the Company's shares will be determined in accordance with the ATHEX Regulation and the decision No. 26 of the ATHEX Board of Directors as amended.

For more information, interested parties can refer to the relevant document available, in electronic form, on the Athens Stock Exchange and the Company's websites (www.andromeda.eu) and

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contact the Company's Shareholder department (Shareholder department, 1 Aristidou Street, 145 61 Kifissia, responsible: Ms. Maria Marina Printsiou, tel. **210 6289341**).

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